

# 3<sup>rd</sup> Level Consulting - Businesses for Sale

**Experience. Systems. Teamwork. Results.**

If you are selling, searching to buy, or need Negotiation or Mediation services, contact us!

**You will need to fill out our Confidentiality Agreement and Buyer Profile form to obtain detailed information on these businesses.**

In addition to our listed businesses, there are unlisted opportunities that we can discuss. For more information on all of our services and products, please visit [www.3rdLevelConsulting.com](http://www.3rdLevelConsulting.com).

## NEW ENGLAND (CT, ME, MA, NH, RI, VT)

**(New England 119) - MASSACHUSETTS** – Owner wants more family time; health reasons. C-Corp, well-established business. 10,000 sf facility – Full service Gymnastics, Day Camps, Parties, Special Events. Annual Revenues approximately \$400K, Discretionary Income TBD. Base Lease at \$6,166/month plus CAMs, extends through 10/2012 with tenant options until 10/2022. Fair Market Value of Equip & Tenant Improvements at \$105K. Great demographics in a growing area. **Price and Terms available to qualified Buyer.**

## PACIFIC (AK, CA, HA, OR, WA)

**CONTRACT PENDING (Pacific 114) WASHINGTON** – Long-term Owner retiring and pursuing other interests. S-Corp, well-established business. 14,000 sf facility - Gymnastics, birthday parties, private lessons, winter and summer camps, pro-shop & vending/concessions. Annual Revenues have averaged \$371K over past 5 years, w/ \$85K average Discretionary Income including owner compensation over the same time period. Lease at \$5,100/month NNN about \$1,680/month. Fair Market Value of Equip and Tenant Improvements at \$132K. Good demographics in a growing area. **Price and terms available to qualified Buyer.**

**(Pacific 122) OREGON** - Excellent demographics makes buying this gym a no brainer. Business has grown dramatically year after year. Owner interested in selling to move closer to family. Business is well-established LLC. Programs include: Gymnastics, Cheer, Dance Yoga, Fitness Training, Prechool, Parties, and Special Events. Annual Revenues of over \$350k w/ \$70K+ in Discretionary Income including owner compensation. Long term lease on 13,000+ sq. ft. building is in place. Equipment of \$7k & Tenant Improvements at \$150K. **Price and terms available to qualified Buyer.**

**UNDER CONTRACT (Pacific 123) CALIFORNIA** - Owner retiring. C-Corporation. Well-established business. 24,750 sf facility - Gymnastics, Cheer Tumbling, Dance, Educational Preschool, Afterschool, Day Camps, Parties, Special Events. Annual Revenues approx. \$900K. Extremely favorable Lease in place. Fair Market Value of Equipment & Tenant Improvements at \$425K. **Price and terms available to qualified Buyer.**

## SOUTHEAST (FL, GA, NC, SC)

**(Southeast 110) FLORIDA** - Owner retiring and pursuing other interests. S-Corp, well-established business. 17,000 sf facility - Gymnastics, Cheer TNT, Afterschool & Day Camps, Parties, Special Events. Annual Revenues \$673K, w/ \$140K average Discretionary Income over past 4 years including owner compensation. Very affordable Lease terms with purchase of business, and Owner may consider package deal with Real Estate. Fair Market Value of Equip & Tenant Improvements at \$142K. Good demographics in a popular, growing area. **Price and terms available to qualified Buyer.**

## SOUTHWEST (AZ, TX, NM, NV)

**CONTRACT PENDING (Southwest 128) SOUTHWEST USA** – Owners retiring. S-Corp, well-established business. Large facility and operations. Large, full-service Gymnastics, Cheer TNT, Dance, Day Camps, Parties, Special Events. Very profitable with significant Discretionary Earnings. Owners will arrange favorable, long-term lease. Great demographics in a growing area. **Price and terms available to qualified Buyer.**

**(Southwest 132) DALLAS AND FRISCO, TEXAS** – Owners motivated for quick sale. **Price and terms available to qualified Buyer.**

## SOUTH (AL, AR, KY, LA, MS, TN)

**(South 106) TENNESSEE** - Owners are retiring to move closer to grandchildren. Well-established business. Desire is to sell their 6,000 sq. ft. building will with the business. Great opportunity to own the Real Estate and lock in fixed rent/mortgage. Currently offer: Rec., Teams, Tumbling, Tots, Cheer, Parties and Special Events. Annual Revenues - \$134,000 with discretionary income including owners wages of \$40,000 (after payment of estimated new mortgage). FMV of equipment: \$45K. **Price and terms available to qualified Buyer.**

\*\* The above information, while not guaranteed, was compiled from data that we believe to be reliable. This data is subject to price change corrections, errors, omissions, prior sale and/or withdrawal.

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